

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
APPLIANCE CONTROLS GROUP, INC., <i>et al.</i> ,)	Case No. 04-14517
)	(Jointly Administered)
)	
Debtors.)	Judge A. Benjamin Goldgar

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
MAY 14 2004
KENNETH S. GARDNER, CLERK
PS REP. - KG

NOTICE OF FINAL HEARING ON EMERGENCY MOTION FOR AN ORDER

(1) AUTHORIZING THE DEBTORS TO ENTER INTO POSTPETITION FINANCING AGREEMENT AND TO INCUR INDEBTEDNESS WITH ADMINISTRATIVE SUPER-PRIORITY STATUS AND SECURED BY SENIOR LIENS ON AND SECURITY INTERESTS IN SUBSTANTIALLY ALL ASSETS OF THE DEBTORS PURSUANT TO SECTIONS 364(C) AND (D) OF THE BANKRUPTCY CODE AND (2) SCHEDULING AND APPROVING THE FORM AND METHOD OF NOTICE OF THE HEARING ON THE DEBTORS' MOTION TO INCUR SUCH FINANCING ON A PERMANENT BASIS

PLEASE TAKE NOTICE that on **June 9, 2004 at 10:00 a.m.**, the undersigned shall appear before the Honorable A. Benjamin Goldgar, Courtroom 613, 219 S. Dearborn Street, Chicago, Illinois, for a final hearing on the Emergency Motion for an Order (1) Authorizing the Debtors to Enter into Postpetition Financing Agreement and to Incur Indebtedness with Administrative Super-priority Status and Secured by Senior Liens on and Security Interests in Substantially All Assets of the Debtors Pursuant to Sections 364(C) and (D) of the Bankruptcy Code and (2) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtors' Motion to Incur Such Financing on a Permanent Basis (the "Motion"), at which time and place you may appear if you deem fit. A true and correct copy of the interim order granting the Motion is attached hereto and herewith served upon you.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion and the entry of a final order on same must be in writing and filed with the Court and served on the following parties no later than **5:00 p.m. on June 4, 2004**: (a) Robert M. Fishman, Shaw Gussis Fishman Glantz Wolfson & Towbin LLC, 321 N. Clark Street, Suite 800, Chicago, Illinois 60610, fax: (312) 980-3888; (b) Eliot Relles and Robert Mrofka, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022, fax: (212) 593-5955; (c) Daniel J. McGuire, Winston & Strawn, 35 W. Wacker Dr., Chicago, Illinois 60601-9703, fax: (312) 558-5700; (d) Michael M. Eidelman, Vedder, Price, Kaufman and Kammholz, P.C., 222 North LaSalle Street, Suite 2600, Chicago, Illinois 60601, fax: (312) 609-5005; (e) Roman Sukley, Office of the United States Trustee, 227 West Monroe Street, Suite 3350, Chicago, Illinois 60606, fax (312) 886-5794; and (f) Faye B. Feinstein, Quarles & Brady LLP, 500 West Madison, Suite 3700, Chicago, Illinois 60661, fax (312) 715-5155.

Dated: May 13, 2004

APPLIANCE CONTROLS GROUP, INC., *et al.*,

By: B. M. Graham

One of their attorneys

Robert M. Fishman (ARDC #3124316)
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CERTIFICATE OF SERVICE

The undersigned does hereby certify that he caused a true and correct copy of (A) the foregoing Notice of Final Hearing on Emergency Motion for an Order (1) Authorizing the Debtors to Enter into Postpetition Financing Agreement and to Incur Indebtedness with Administrative Super-priority Status and Secured by Senior Liens on and Security Interests in Substantially All Assets of the Debtors Pursuant to Sections 364(C) and (D) of the Bankruptcy Code and (2) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtors' Motion to Incur Such Financing on a Permanent Basis; and (B) Interim Order Authorizing the Debtors to Enter into Postpetition Financing Agreement and Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 362 and 364 of the Bankruptcy Code, Granting Liens, Security Interests and Superpriority Claims, an Setting a Final Hearing to be served upon the parties on the attached Service List(s) via first class United States mail on the 14th day of May, 2004.



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